

HLB JIM ROBERTS SERVICES AND CAPABILITIES

TOGETHER WE MAKE IT HAPPEN

COMPANY PROFILE



JIM ROBERTS & Jim Roberts Consulting



JIM ROBERTS

Vision

Sustainable, Agile & Resilient Clients and Communities

Mission

To provide financial and advisory solutions by leveraging our global network, local expertise and innovative solutions for sustainable, agile & resilient clients and communities.

Our Values

Professionalism

Integrity

Continuous Improvement

Relationships

Social Responsibility

ABOUT US

HLB Jim Roberts is an auditing and consulting firm. It is a partnership of four Certified Public Accountants. It is one of the leading firms providing Audit, Tax and Advisory services within Uganda and across Africa.

HLB Jim Roberts provides Audit & Assurance services while Jim Roberts Consulting Ltd provides tax & advisory services.

HLB Jim Roberts is a member firm of HLB International, a dynamic network of independent professional accounting firms and business advisers.

HLB International is a leading global network comprising locally well-established member firms that mostly rank among the top 12 in each Country. Inspired for more than 40 years, HLB International is present in 170 countries, with 29,363 staff in over 1030 offices worldwide.

VISION: Sustainable, Agile & Resilient Clients and Communities

MISSION:

To provide cutting-edge financial and advisory solutions by leveraging our global network, local expertise, and innovative solutions for sustainable, agile & resilient clients and communities.

OUR VALUES

- Professionalism
- Integrity
- Continuous Improvement
- Relationships
- Social Responsibility



Founded



2000

Partners



5

Partners' Combined Experience (Years)



100

Staff



21

Clientelle



100

Acquisition
Mungereza & Karisa



2018

Awards



Accounting Firm of the Year 2018

Vision

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Our Pre-qualification Status



Sector coverage

Our customers are from various sectors:
Privately-owned, and publicly-owned companies and multinational corporations
State-owned and government agencies Non-Governmental organisations

Our Services

Audit & Assurance
Tax Advisory
Internal Audit services
Risk Consulting Services
Capacity Building & Training
Leadership Development and Coaching
Executive Selection
Anti Money Laundering (AML) Audits
Management Information Systems (MIS) Audits
Due Diligence
Share Valuations
Investigative Audits
Financial Systems Strengthening
Project Management
Strategy and Policy Development
Board evaluation and reviews
Fund management
Human Resource Management

Membership to Professional Bodies and Associations



Think Ahead



Other Affiliated Bodies and Associations



Our Leadership Team



CPA Dr. James Okello Onyoin
Managing Partner, HLB Jim Roberts
CEO, Jim Roberts Consulting Ltd
PCC, CPA, FCCA, DITA, MBA, BCOM



CPA Robert Ota
Senior Partner
CPA, FCCA, CIA, MBA, BCOM



CPA Samuel Okurapa
Partner, HLB Jim Roberts
CPA, FCCA, CIA, CFSA



CPA Julius Kenneth Okurut
Partner, HLB Jim Roberts
Executive Director, Jim Roberts Consulting
CPA, B.STAT



CPA Ruth Waibale Mwoga
Partner, HLB Jim Roberts
CPA, FCCA, BBA



CPA Derick Kiviri Luwandaga
Audit and Assurance Manager, HLB Jim Roberts
BS, CPA, MBA



CPA Christine Nalule
Audit Supervisor, HLB Jim Roberts
CPA

HLB Jim Roberts is a member firm of HLB International, a fast growing, dynamic network of independent professional accounting firms and business advisors. Formed in 1969, HLBI is a leading mid-tier international accounting network, serving clients through its member firms in over 170 countries.



Plot 7,9&11 Block B5, Buganda Road Offices P.O. Box 10639, Kampala, Uganda

+256-200-912905 / + 256-786-636393 / +256-701-308397

www.hlbjimroberts.com info@hlbjimroberts.com

hlbjimroberts.

@hlbjimroberts

Network of the Year



INTERNATIONAL ACCOUNTING BULLETIN

HOW WE WORK TOGETHER

Regardless of what sector you operate in, business is about people. Building a trusted relationship with you wherever you take your business is highly important to us. To best serve our clients, we take the time to get to know you and understand your specific needs

At HLB Jim Roberts, we are proud of our strong friendships and professional relationships. When working with us across borders, you can be assured that your HLB Jim Roberts team at home and in the territories you're expanding in personally know each other. This is the HLB-way of creating value through real relationships and how we make sure the client experience is seamless. It is through personal and trusted relationships that we deliver on our brand promise:

Together we make it happen.

170

COUNTRIES

1,030

OFFICES

38,732

PEOPLE





Industries

We focus our efforts to meet client-needs across a broad set of industries:

- Agriculture, food and beverages
- Automotive
- Energy, utilities and resources
- Financial services
- Healthcare
- Hospitality
- Manufacturing
- Media and entertainment
- Not-for-profit
- Professional services
- Real Estate & construction
- Technology
- Telecommunications
- Transport & logistics
- Wholesale & retail



ADVISORY

Every organization comes with a unique set of challenges and growth opportunities. At HLB Jim Roberts, our consultants help clients overcome business issues to achieve organizational excellence.

We help find ways to promote growth or understand consumer needs and help build relationships with customers in the digital age. We help you to get the best from talent, optimize your operations and help identify and manage risk.

Our expert teams have experience working with organizations of all shapes and forms from SME to the big corporate, from non-profit and public sector to the private sector owned and publicly listed companies and even start-ups. We provide a full range of advisory service, including:

Financial advisory

- Corporate finance and transactions
- Crypto assets advisory
- Wealth & asset management

Management consulting

- Corporate governance
- Entrepreneur advisory
- Human capital advisory
- Executive Selection
- Internal Audit Services
- Public Financial Management
- Monitoring & Evaluation
- Public Expenditure & Financial
- Accountability (PEFA) Assessments
- Asset Management Solutions

- Performance Management Reviews & Support
- Risk Consulting Services
- Capacity Building & Training
- Leadership Development and Coaching
- Anti Money Laundering (AML) Audits
- Management Information Systems (MIS) Audits
- Due Diligence
- Share Valuations
- Investigative Audits
- Financial Systems Strengthening
- Project Management
- Strategy and Policy Development
- Operations management
- Strategy consulting

Technology advisory

- Big data and analytics
- Digital solutions
- Digital transformation advisory
- Technology platforms

Legal services

- Commercial and corporate law
- Employment and pension solutions.
- Legal management consulting

Risk advisory

- Business recovery and restructuring
- Cyber risk
- Financial risk
- Forensic and investigation services
- Operational risk
- Regulatory risk
- Strategic & reputational risk

HLB JIM ROBERTS – COMPANY PROFILE

**AUDIT & ASSURANCE**

The demand for transparency and trust has never been greater as business leaders need to address the expectations from a wider set of stakeholders. Audit quality is of fundamental importance for maintaining trust in the financial reporting process and the integrity of organizational information. That is why HLB Jim Robert's Audit & Assurance professionals are committed to ensuring that audit and assurance projects meet a high level of quality standard.

We provide audit and assurance services to a wide range of clients in the Great Lakes region. The experience of audit teams – covering many industries and sectors – enables us to focus on key areas of risk, adequacy of internal controls and potential areas of fraud. We provide a full range of audit and assurance services, including:

Financial audits

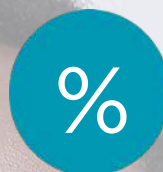
Accounting & compliance services

IFRS

IT Audits

Risk assurance services

Sustainability audit & reporting

**TAX**

When you operate in a global marketplace, you are not just seizing global opportunities; you also need to navigate global complexity. Doing business across borders means competing in multiple jurisdictions, complying with local regulations, reporting requirements, and statutory filings, and keeping up with new legislative developments. And besides the compliance side of paying taxes, the key is to align your tax strategy with your corporate strategy to enable growth and sustain competitive advantage.

HLB Jim Roberts tax professionals provide a full range of tax services to help clients with their tax structures and needs in jurisdictions all over the Great Lakes Region. The depth and breadth of our expertise allows us to serve clients of all sorts, to help with National and international growth plans, and overseas operations.

Our services include:

.Corporate and business tax

.Expatriate tax services

.Indirect tax services .Private

client services .Transfer

pricing



OUR COMMITMENT TO QUALITY

Sound governance, integrity and quality are deeply embedded in everything we do. Our ongoing review programme allows us to maintain the high standards our clients have come to expect.

HLB Jim Roberts is a member firm of HLB International, a member of the Forum of Firms, who are committed to the highest standards in financial reporting and auditing practices worldwide. With many of our leadership team and partners around the world playing vital roles in independent committees we're proud to be examples of driving forward change in our profession.

Our aim is to achieve the best service and highest standards in the work we do for our clients.



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Magistrate's Court and Opposite Uganda Institute of Banking and
Financial Services.

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